

EXHIBIT C



590 Madison Avenue, 20th Floor, New York, NY 10022-2524
p 212.223.4000 ■ f 212.223.4134
Taxpayer ID # 52-1150358

December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000001
Invoice: 1311588

Statement of Account

RE: General Advice

Professional Services Rendered Through November 30, 2009	\$889.50
Other Services and Expenses	<u>429.20</u>
Total Due this Invoice	<u><u>\$1,318.70</u></u>

Statement Number: 1311588

Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	S L	Updated files with Michael V. Blumenthal.	0.80	188.00
11/04/09	S L	Continue to update files with Michael V. Blumenthal.	0.90	211.50
11/18/09	MVB	Telephone call B. Shoaf re: Gemstone, BDRC, [REDACTED] D. Wickline, 105 injunction, [REDACTED] potential funding.	0.70	490.00
Total Professional Services			<u>2.40</u>	<u>\$889.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	0.70	490.00
Stella Leung	235.00	1.70	399.50
Total Professional Services		<u>2.40</u>	<u>\$889.50</u>

Other Services & Expenses:

<u>Description</u>	<u>Amount</u>
Inhouse Duplicating	140.80
Binding, Inhouse Charged	4.00
Air fare	35.00
Long Distance Telephone	173.75
Long Distance Telephone	54.50
Express Delivery	21.15
Total Other Services & Expenses	<u>\$429.20</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000003
Invoice: 1311589

Statement of Account

RE: Case Administration

Professional Services Rendered Through November 30, 2009	\$601.00
Other Services and Expenses	<u>0.24</u>
Total Due this Invoice	<u><u>\$601.24</u></u>

Statement Number: 1311589

Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/11/09	S L	Updated files.	0.50	117.50
11/17/09	S L	Retrieve copy of list of creditor's committee for Michael V. Blumenthal.	0.10	23.50
11/25/09	S E	Draft, review and revise confidentiality agreement for [REDACTED] (.4); conf with M. Blumenthal re [REDACTED] confidentiality agreement (.1); draft email to [REDACTED] re confidentiality agreement (.1); review response email from [REDACTED] re executed confidentiality agreement(.1); draft email to B. Shoaf re executing the [REDACTED] confidentiality agreement (.1)	0.80	460.00
Total Professional Services			<u>1.40</u>	<u>\$601.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Steven Eichel	575.00	0.80	460.00
Stella Leung	235.00	0.60	141.00
Total Professional Services		<u>1.40</u>	<u>\$601.00</u>

Other Services & Expenses:

<u>Description</u>	<u>Amount</u>
Long Distance Telephone	0.24
Total Other Services & Expenses	<u>\$0.24</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000005
Invoice: 1311590

Statement of Account

RE: Creditor Meetings/Statutory Committees

Professional Services Rendered Through November 30, 2009	\$3,290.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$3,290.00</u></u>

Statement Number: 1311590

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Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/02/09	MVB	Conference call with committee counsel and S. McCardell re: issues concerning cash collateral stipulation, co-manager and information requests (1.0); telephone call with S. McCardell re: preparation for call with committee counsel (.2).	1.20	840.00
11/06/09	MVB	Conference call with Committee counsel and S. McCardell re: co-manager and business plan (.5); follow up with S. McCardell re: same and strategy (.3).	0.80	560.00
11/17/09	MVB	Attend committee meeting by telephone (2.3); follow up with K. Cannon (.3).	2.60	1,820.00
11/18/09	MVB	Review mail from Committee re: confidentiality.	0.10	70.00
Total Professional Services			<u>4.70</u>	<u>\$3,290.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	4.70	3,290.00
Total Professional Services		<u>4.70</u>	<u>\$3,290.00</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000006
Invoice: 1311591

Statement of Account

RE: Executory Contracts/Leases

Professional Services Rendered Through November 30, 2009	\$140.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$140.00</u></u>

Statement Number: 1311591
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/10/09	MVB	Review correspondence from ADT re: assumption/rejection and emails with B. Shoaf and K. Cannon re: same.	0.20	140.00
Total Professional Services			<u>0.20</u>	<u>\$140.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	0.20	140.00
Total Professional Services		<u>0.20</u>	<u>\$140.00</u>



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December 9, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000007
Invoice: 1311592

Statement of Account

RE: Financing

Professional Services Rendered Through November 30, 2009	\$4,882.50
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$4,882.50</u></u>

Statement Number: 1311592
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/10/09	MVB	Prepare confidentiality agreement for [REDACTED]	0.30	210.00
11/11/09	MVB	Telephone call with W. Shoaf re: potential investors for plan and exit strategy.	0.80	560.00
11/12/09	MVB	Conference call with W. Shoaf, P. Smith and [REDACTED] re: exit/plan funding.	1.00	700.00
11/13/09	MVB	Conference call [REDACTED] re: exit financing and plan funding (1.0); telephone call with B. Shoaf re: same (.3).	1.30	910.00
11/16/09	MVB	Review confidentiality agreement from [REDACTED]	0.20	140.00
11/17/09	S E	Prepare confidentiality agreement for [REDACTED] in connection with financing (.2); draft email to M. Blumenthal re confidentiality agreement (.1); draft confidentiality agreement to [REDACTED] (.1)	0.40	230.00
11/17/09	MVB	Telephone call with [REDACTED] re: potential exit investment by [REDACTED]	0.40	280.00
11/20/09	MVB	Teleconference B. Shoaf re: [REDACTED]	0.30	210.00
11/24/09	S E	Draft, review and revise form of confidentiality agreement (.2); draft email to M. Blumenthal re form of confidentiality agreement (.1)	0.30	172.50
11/24/09	MVB	Telephone call with [REDACTED] re: potential plan funder (.8); follow up telephone call with W. Shoaf re: same (.2); conference call with K. Cannon, P. Smith, B. Shoaf, J. Blatt & K. Salinger re: operating issues and strategy with potential investors (.7).	1.70	1,190.00
11/25/09	MVB	Telephone call with [REDACTED] re: [REDACTED] (.3) and email to [REDACTED] (.1).	0.40	280.00
Total Professional Services			<u>7.10</u>	<u>\$4,882.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	6.40	4,480.00

Statement Number: 1311592
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<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Steven Eichel	575.00	0.70	402.50
Total Professional Services		<u>7.10</u>	<u>\$4,882.50</u>



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December 11, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000008
Invoice: 1311593

Statement of Account

RE: 2004 Exams

Professional Services Rendered Through November 30, 2009	\$840.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$840.00</u></u>

Statement Number: 1311593
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	MVB	Review order and documents re: Wickline 2004 exam.	0.20	140.00
11/13/09	MVB	Telephone calls with K. Cannon re: Hebert's call re: Wickline and response and strategy to same.	0.30	210.00
11/17/09	MVB	Telephone call with Hebert re: Wickline deposition and document production.	0.20	140.00
11/20/09	MVB	Teleconference W. Heber re: obtaining Wickline's information in lieu of 2004 exam.	0.30	210.00
11/20/09	MVB	Teleconference B. Shoaf re: Wickline issues.	0.20	140.00
Total Professional Services			<u>1.20</u>	<u>\$840.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	1.20	840.00
Total Professional Services		<u>1.20</u>	<u>\$840.00</u>



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December 14, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000009
Invoice: 1311594

Statement of Account

RE: Bay North Litigation

Professional Services Rendered Through November 30, 2009	\$50,357.50
Other Services and Expenses	<u>267.81</u>
Total Due this Invoice	<u><u>\$50,625.31</u></u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/09	S E	Draft e-mail to W. Shoaf requesting information re services he renders in connection with injunction complaint and memo of law (.1); draft, review and revise memo of law in support of preliminary injunction motion (1.6).	1.70	977.50
11/02/09	B Z	Draft and revise 105 complaint (5.4); discussions with S Eichel re: same (.3)	5.70	3,135.00
11/02/09	MVB	Office conference with B. Zabarauskas and V. Arias re: brief in support of 105 injunction (.3); review and revise complaint (1.2).	1.50	1,050.00
11/02/09	V A	Further draft brief in support of motion for 105 injunciton	2.10	756.00
11/03/09	B Z	Revisions to 105 papers	3.80	2,090.00
11/03/09	V A	Review complaint seeking injunctive relief and revise same; draft causes of action for complaint; review case and statutory law cited in Memorandum of Law	3.10	1,116.00
11/04/09	B Z	Discussion with M. Blumenthal and V. Arias re: Strategy in 105 action.	0.50	275.00
11/04/09	V A	Further draft memo of law in support of injunctive relief (2.0); revise complaint (1.3); conference call with M. Blumenthal and B. Zabarauskas (.5)	3.80	1,368.00
11/05/09	V A	Further draft and revise Complaint seeking injunctive relief under section 105 (1.5); further review case and statutory law re [REDACTED] (.5); review of debtors' organizational documents (.5).	2.50	900.00
11/06/09	V A	Further draft and revise argument section for brief in support of motion seeking declaratory relief under section 362 and injunctive relief under 105 (1.8); confer with M. Blumenthal re same (.4).	2.20	792.00
11/09/09	V A	Further draft and revise injunction complaint (2.3); further draft and revise Memorandum of Law in support of motion for 105 injunction (1.5); review default letters from BayNorth (.3).	5.40	1,944.00
11/10/09	MVB	Review letter from Bay North's counsel re: [REDACTED] (.4); [REDACTED] (.8).	1.20	840.00
11/10/09	V A	Review correspondence among creditors and managers of Debtors, Debtors' organizational documents, and other relevant documents (.8); draft sections of brief in support of 105 injunction (1.4).	2.20	792.00

Statement Number: 1311594

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/11/09	MVB	Revise 105 brief (1.8); telephone call with W. Shoaf re: Bay North correspondence (.5).	2.30	1,610.00
11/11/09	V A	Further draft and revise sections of brief in support of motion seeking injunctive relief.	2.40	864.00
11/13/09	MVB	Office conference with V. Arias to review caselaw for 105 brief, [REDACTED]	0.50	350.00
11/13/09	V A	Further review and revise brief in support of injunction (.9); confer with M. Blumenthal re: [REDACTED] (.5); review operating agreements of each Debtor entity (.7).	2.10	756.00
11/15/09	B Z	Revisions to 105 memo of law.	1.40	770.00
11/16/09	B Z	Revisions to 105 complaint (.5) and memo of law (2.8); office conference with M. Blumenthal re: [REDACTED] (.6).	3.90	2,145.00
11/16/09	MVB	Office conference with B. Zabarauskas re: revisions to 105 complaint and injunction and review [REDACTED]	0.60	420.00
11/16/09	V A	Further review and revise complaint and brief in support of stay against Massachusetts Action	1.60	576.00
11/17/09	B Z	Draft and revise 105 memo of law	7.60	4,180.00
11/18/09	B Z	Review springing and completion guaranties and operating agreements for use in verified complaint (1.3); discussions with M. Blumenthal re: status of motion (.3); revise verified petition and memo of law in support of section 105 relief (4.8)	6.40	3,520.00
11/19/09	B Z	Revisions to 105 memorandum of law in support of stay.	4.50	2,475.00
11/19/09	L B	Revise documents re: injunction complaint (.3), memorandum of law in support of injunction (.3); draft email re: same (.1).	0.70	339.50
11/20/09	B Z	Review BayNorth motion to dismiss and begin formulating a response thereto.	0.80	440.00
11/20/09	B Z	Revisions to 105 complaint (1.1) and memo of law in support thereof (1.3)	2.40	1,320.00
11/23/09	B Z	Revise and finalize 105 complaint (.3) and memo of law in support of 105 relief (3.3)	3.60	1,980.00
11/23/09	B Z	Review motion to dismiss (.8); review loan documents in connection therewith (1.3); discussion with M. Blumenthal re: same (.4); begin drafting response to motion to dismiss (1.4)	3.90	2,145.00
11/23/09	MVB	Office conference with B. Zabarauskas to finalize 105 injunction papers.	0.40	280.00
11/23/09	L B	Revise document re: injunction complaint (.1); shephardizing document re: memorandum in support of injunction (1.6).	1.70	824.50

Statement Number: 1311594

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/23/09	V A	Further review of Organizational Documents of Debtors for Complaint seeking stay of Massachusetts Action in preparation of filing complaint and brief	1.80	648.00
11/24/09	B Z	Review and analysis of [REDACTED] [REDACTED]	1.70	935.00
11/24/09	MVB	Review comments from S. McCardell and K. Cannon re: 105 injunction complaint and memo.	0.30	210.00
11/25/09	B Z	Draft response to motion to dismiss (1.6); review documents received from client for use in same (2.1)	3.60	1,980.00
11/25/09	MVB	Office conference with B. Zabarauskas re: analysis of underlying documents and memos, strategy and structure of reply to Bay North motion to dismiss (.6); review emails from S. McCardell (.3) and office conference with B. Zabarauskas re: 105 injunction (.2).	1.10	770.00
11/25/09	V A	Review case and statutory law re [REDACTED] [REDACTED]	2.20	792.00
11/30/09	B Z	Discussion with K. Cannon re: filing of motion.	0.20	110.00
11/30/09	B Z	Discussions with W. Shoaf re [REDACTED] [REDACTED] (.4); review calculations re: same (.3); draft response to motion to dismiss (2.3)	3.00	1,650.00
11/30/09	V A	Draft brief in opposition to motion to dismiss	6.20	2,232.00
Total Professional Services			<u>102.60</u>	<u>\$50,357.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	7.90	5,530.00
Steven Eichel	575.00	1.70	977.50
Bruce Zabarauskas	550.00	53.00	29,150.00
Vivian Arias	360.00	37.60	13,536.00
Lawrence Brenner	485.00	2.40	1,164.00
Total Professional Services		<u>102.60</u>	<u>\$50,357.50</u>

Other Services & Expenses:

Statement Number: 1311594
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Description	Amount
Local Transportation	13.68
Comp. Library Research	252.09
Inhouse Duplicating	1.80
Long Distance Telephone	0.24
Total Other Services & Expenses	<u>\$267.81</u>



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December 9, 2009

Easy Street Holdihng, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000012

Invoice: 1311596

Statement of Account

RE: Reorganization Plan/Disclosure Statement

Professional Services Rendered Through November 30, 2009	\$57.50
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Other Services and Expenses	<u>0.00</u>
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Total Due this Invoice	<u><u>\$57.50</u></u>
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Statement Number: 1311596

Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/25/09	S E	Conf with M. Blumenthal re disclosure statement and drafting motion to extend exclusivity (.1)	0.10	57.50
Total Professional Services			<u>0.10</u>	<u>\$57.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Steven Eichel	575.00	0.10	57.50
Total Professional Services		<u>0.10</u>	<u>\$57.50</u>



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December 9, 2009

Easy Street Hollding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000013
Invoice: 1311597

Statement of Account

RE: Reports & Schedules/First Day Motions

Professional Services Rendered Through November 30, 2009	\$0.00
Other Services and Expenses	<u>380.20</u>
Total Due this Invoice	<u><u>\$380.20</u></u>

Statement Number: 1311597
Page #: 2

Professional Services:

Total Professional Services 0.00 \$0.00

Other Services & Expenses:

Description	Amount
Comp. Library Research	363.24
Comp. Library Research	16.96
Total Other Services & Expenses	<u>\$380.20</u>



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December 11, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000014
Invoice: 1311598

Statement of Account

RE: Retention/Fee Matters

Professional Services Rendered Through November 30, 2009	\$9,084.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$9,084.00</u></u>

Statement Number: 1311598

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Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/01/09	MVB	Review BDRL proposal for co-manager.	0.30	210.00
11/02/09	MVB	Review revised BDRC proposal (.5); telephone call with K. Sallenger of BDRC (.6); telephone call with W. Ellis re: co-manager (.2); telephone call with K. Cannon re: co-manager issues (.2).	1.50	1,050.00
11/03/09	MVB	Telephone call with W. Ellis re: co-manager (.2); comment on BDRC proposal (.7); telephone call with S. McCardell re: retention of appraiser (.1).	1.00	700.00
11/05/09	MVB	Telephone call with S. McCardell re: same.	0.20	140.00
11/05/09	L B	Draft document re: statement and disclosure of compensation.	0.20	97.00
11/06/09	MVB	Review and revise motion to allow for monthly professional fee payments (.2) and telephone call with K. Cannon re: same (.1).	0.30	210.00
11/09/09	MVB	Follow up call with W. Ellis re: BDRC and Gemstone (.3); review and revise application to retain BDRC (.3).	0.60	420.00
11/09/09	L B	Revise document re: supplemental statement and disclosure of compensation.	0.20	97.00
11/10/09	MVB	Review email from W. Ellis re: BDRC and telephone call with K. Cannon re: issues (.3); emails and telephone call with K. Sallinger re: BDRC retention agreement (.2); revise C&M 2016(b) disclosure (.2).	0.70	490.00
11/11/09	MVB	Telephone calls with W. Shoaf re: BDRC.	0.30	210.00
11/12/09	MVB	Telephone call with K. Sallinger re: BDRC retention agreement (.2); review and revise same (.4).	0.60	420.00
11/13/09	MVB	Review and revise letter to W. Ellis re: BDRC and Gemstone (.4); review and revise application to retain BDRC (.5); telephone calls with K. Cannon re: same (.4).	1.30	910.00
11/16/09	MVB	Conference call with R. Havel and K. Cannon re: issues concerning retention of BDRC and Gemstone (.6); follow up with K. Cannon re: same (.3); review W. Ellis' markup of BDRC agreement (.3); review and comment on proposed Gemstone agreement (.3).	1.50	1,050.00
11/17/09	MVB	Telephone call with K. Cannon re: Gemstone and W. Ellis' comments to BDRC agreement.	0.60	420.00

Statement Number: 1311598

Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/18/09	MVB	Conference call with K. Cannon re: Gemstone, BDRC, hearing and strategy (.5); conference call with K. Cannon and R. Havel re: Gemstone, BDRC, hearing and cash collateral stipulation (.4); review modifications to BDRC and Gemstone (.3).	1.20	840.00
11/19/09	MVB	Conference call with B. Shoaf, P. Smith, B. Dorsey and K. Salinger re: preliminary Findings and WestLB's comments to BDRC retention agreement.	0.70	490.00
11/19/09	MVB	Teleconference K. Cannon to review WestLB's comments to BDRC agreement and Gemstone retention (0.3); teleconference J. McIntyre re: Gemstone retention (0.2).	0.50	350.00
11/20/09	MVB	Review R. Havel's comments to monthly fee procedures.	0.20	140.00
11/20/09	MVB	Teleconference K. Salinger re: BDRC retention and initial overview.	0.30	210.00
11/20/09	MVB	Teleconference J. McIntyre re: Finalize Gemstone Agreement (0.2); teleconference K. Cannon re: issues concerning Gemstone and BDRC retentions (0.20); review and revise Gemstone application (0.3).	0.70	490.00
11/23/09	MVB	Telephone call with W. Ellis re: comments to BDRC retention.	0.20	140.00
Total Professional Services			<u>13.10</u>	<u>\$9,084.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	12.70	8,890.00
Lawrence Brenner	485.00	0.40	194.00
Total Professional Services		<u>13.10</u>	<u>\$9,084.00</u>



590 Madison Avenue, 20th Floor, New York, NY 10022-2524
p 212.223.4000 ■ f 212.223.4134
Taxpayer ID # 52-1150358

December 11, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000015
Invoice: 1311599

Statement of Account

RE: Secured Claims (WestLB)

Professional Services Rendered Through November 30, 2009	\$7,770.50
Other Services and Expenses	<u>697.64</u>
Total Due this Invoice	<u><u>\$8,468.14</u></u>

Statement Number: 1311599

Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	MVB	Emails re: draw requests 3 and 4.	0.20	140.00
11/06/09	MVB	Conference call with B. Ellis, D. Norman, K. Cannon and R. Havel re: co-manager, Business Plan, bank accounts and Jacobsen (.5); follow up with K. Cannon (.2); follow up with W. Shoaf re: same (.3).	1.00	700.00
11/09/09	MVB	Conference call with B. Shoaf and K. Cannon re: co-manager and bank account issues raised by West LB.	0.80	560.00
11/10/09	MVB	Emails and telephone calls with K. Cannon and B. Shoaf re: bank account/control agreement issues.	0.20	140.00
11/11/09	MVB	Emails and telephone calls with K. Cannon re: bank accounts (.1) and BDRC retention issues raised by WestLB (.2).	0.30	210.00
11/12/09	MVB	Conference call with W. Shoaf and K. Cannon re: bank accounts and co-manager comments by WestLB.	1.20	840.00
11/13/09	MVB	Review October managers report to be submitted to WestLB(.8) and telephone call with W. Shoaf re: same (.3).	1.10	770.00
11/13/09	S L	Meeting with Michael V. Blumenthal regarding [REDACTED] prepare service for copy of complaint.	0.30	70.50
11/16/09	MVB	Telephone calls and emails with W. Shoaf and K. Cannon re: status of bank accounts at Wells Fargo and moving to JP Morgan Chase.	0.20	140.00
11/17/09	MVB	Conference call with D. Norman, K. Cannon, B. Shoaf, D. Robertson and J. Winkler re: budget reconciliation, cash collateral, account structure, moving accounts to J.P. Morgan Chase, control agreements, guest deposits and requests 5 & 6.	0.80	560.00
11/18/09	MVB	Review emails re: requests 5 & 6 under cash collateral stipulation.	0.20	140.00
11/19/09	MVB	Teleconference K. Cannon re: cash coll. stip. and strategy re: same (0.2); review BDRC e-mails re: accounting issues and reporting to WestLB (0.2).	0.40	280.00
11/20/09	MVB	Review draft amendment to Cash Collateral Stipulation sent by R. Havel.	0.50	350.00
11/23/09	MVB	Telephone calls with K. Cannon re: cash collateral stipulation changes proposed by Havel (.4); telephone call with K. Cannon re: proposed Shoaf affidavit re: [REDACTED] [REDACTED] amendment to cash collateral stipulation (.2).	0.60	420.00

Statement Number: 1311599

Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/24/09	MVB	Conference call with K. Cannon in preparation of call with Bank Group (.3); conference call with K. Cannon, R. Havel, W. Ellis, A. Jarvis and B. Cotter re: amendments to cash collateral stipulation, Shoaf affidavit, BDRC & Gemstone retention, comments to motion for interim professional fee procedures (1.7); telephone call with B. Shoaf re: Jacobsen affidavit (.2).	2.20	1,540.00
11/25/09	MVB	Review and comment on redraft of: amendments to cash collateral stipulation (.3) and motion to approve amendments (.6); telephone call with K. Cannon re: foregoing (.2); review emails from Bank counsel re: foregoing (.2).	1.30	910.00
Total Professional Services			<u>11.30</u>	<u>\$7,770.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	11.00	7,700.00
Stella Leung	235.00	0.30	70.50
Total Professional Services		<u>11.30</u>	<u>\$7,770.50</u>

Other Services & Expenses:

<u>Description</u>	<u>Amount</u>
Comp. Library Research	697.64
Total Other Services & Expenses	<u>\$697.64</u>



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December 10, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000017
Invoice: 1311687

Statement of Account

RE: Secured Claims (Bay North)

Professional Services Rendered Through November 30, 2009	\$5,040.00
Other Services and Expenses	<u>611.60</u>
Total Due this Invoice	<u><u>\$5,651.60</u></u>

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/03/09	MVB	Office conference with B. Zabarauskas re: 105 injunction papers (.2), begin review and revise of same (.8) and telephone call with S. McCardell re: same (.2).	1.20	840.00
11/04/09	MVB	Review and revise 105 complaint (.7); meeting with V. Arias and B. Zabarauskas to redraft 105 complaint (.8).	0.80	560.00
11/05/09	MVB	Review and revise 105 brief.	1.00	700.00
11/06/09	MVB	Review and revise 105 complaint and brief (2.2); office conferences with V. Arias re: same (.4).	2.60	1,820.00
11/09/09	MVB	Begin review of Bay North's m/d adversary proceeding (.8); office conference with V. Arias re: redrafting memo in support of 105 injunction (.8).	1.60	1,120.00
Total Professional Services			<u>7.20</u>	<u>\$5,040.00</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	700.00	7.20	5,040.00
Total Professional Services		<u>7.20</u>	<u>\$5,040.00</u>

Other Services & Expenses:

<u>Description</u>	<u>Amount</u>
Comp. Library Research	611.60
Total Other Services & Expenses	<u>\$611.60</u>



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Taxpayer ID # 52-1150358

December 10, 2009

Easy Street Holding, LLC
c/o Cloud Nine Resorts, LLC
4870 Winchester Court
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000020
Invoice: 1311694

Statement of Account

RE: Corporate Issues

Professional Services Rendered Through November 30, 2009	\$916.50
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$916.50</u></u>

Statement Number: 1311694
Page #: 2

Professional Services:

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
11/02/09	S L	Research for [REDACTED] [REDACTED]	0.60	141.00
11/04/09	S L	Research re [REDACTED] [REDACTED]	1.90	446.50
11/05/09	S L	Coordination of document relating to advancement of funds for Michael V. Blumenthal.	0.60	141.00
11/10/09	S L	Retrieve copies of Articles of Organization for each Debtor for V. Arias, coordination of link of corporate documents for V. Arias.	0.80	188.00
Total Professional Services			<u>3.90</u>	<u>\$916.50</u>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Stella Leung	235.00	3.90	916.50
Total Professional Services		<u>3.90</u>	<u>\$916.50</u>